

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 144
NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

ATTENTION: *Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker.*

| OMB APPROVAL | |
|--|---------------|
| OMB Number | 3155-0046 |
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| SEC USE ONLY |
|-----------------------|
| DOCUMENT SEQUENCE NO. |

CUSIP NUMBER

WORK LOCATION

| | | | | | | | |
|---|--|---------------------------|--|-------------------------------------|--|---------------------|--|
| 1. (a) NAME OF ISSUER (Please type or print) | | 3. ISSIDENT NO. | | 7. SEC FILE NO. | | 14. TELEPHONE NO. | |
| Caterpillar Inc | | 37-0602744 | | 00100768 | | | |
| 1. (b) ADDRESS OF ISSUER | | CITY | | STATE | | ZIP CODE | |
| 510 Lake Cook Rd | | Deerfield | | IL | | 60015 | |
| 1. (c) NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD | | 5. RELATIONSHIP TO ISSUER | | 7. ADDRESS STREET | | CITY STATE ZIP CODE | |
| Joseph Creed | | Officer | | 1809 Rustling Brook Ct Southlake TX | | 76092 | |

INSTRUCTION: *The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.*

| 1. (a) Title of the Class of Securities To Be Sold | 2. Name and Address of Each Broker Through Whom the Securities are to be Offered or Each Market Maker who is Acquiring the Securities | SEC USE ONLY | | 6. Number of Shares or Other Units To Be Sold (See note 11.) | 7. Aggregate Market Value (See note 11.) | 8. Number of Shares or Other Units Outstanding (See note 11.) | 9. Approximate Date of Sale (See note 11.) | 10. Name of Each Securities Exchange |
|--|---|---------------------------|--|--|--|---|--|--------------------------------------|
| | | Broker-Dealer File Number | | | | | | |
| Common | Raymond James & Associates, Inc. 880 Carillon Parkway St. Petersburg, FL 33716 | | | 2,757 | \$587,469 | 533,376,000 | 05/16/2022 | NYSE |
| | | | | | | | | |
| | | | | | | | | |

INSTRUCTIONS:

1. (a) Name of issuer
(b) Issuer's I.R.S. Identification Number
(c) Issuer's S.E.C. File number (if any)
(d) Issuer's address, including zip code
(e) Issuer's telephone number, including area code

2. (a) Name of person for whose account the securities are to be sold
(b) Each person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)
(c) Each person's address, including zip code

3. (a) Title of the class of securities to be sold
(b) Name and address of each broker through whom the securities are intended to be sold
(c) Number of shares or other units to be sold (if date certain, give the aggregate face amount)
(d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice
(e) Number of shares or other units of the class outstanding, or if date certain the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer
(f) Approximate date on which the securities are to be sold
(g) Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

TABLE I — SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

| Title of the Class | Date first Acquired | Notes of Acquisition/Transaction | Name of Person from Whom Acquired (If not the person who directly acquired) | Amount of Securities Acquired | Date of Payment | Notes of Payment |
|--------------------|---------------------|----------------------------------|---|-------------------------------|-----------------|------------------|
| Common | 2/8/2022 | Restricted Stock Units-Vested | Issuer | 2,757 | NA | NA |

INSTRUCTIONS: If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments, describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

TABLE II — SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

| Name and Address of Buyer | Title of Securities Sold | Date of Sale | Amount of Securities Sold | Gross Proceeds |
|---------------------------|--------------------------|--------------|---------------------------|----------------|
| | | | | |

REMARKS:

INSTRUCTIONS:

See the definition of "person" in paragraph (e) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION: The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he has not been, nor, material adverse information in regard to the current and prospective operations of the issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions in accord with Rule 144(d) under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

May 18, 2022

DATE OF NOTICE

DATE OF PLAN ADOPTION
IF APPLYING TO RULE 144(d)

SIGNATURE(S)

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be retained. Separately, each copy shall bear typed or printed signatures.

ATTENTION: Intentional or Reckless Misstatements or Omissions of Facts Constituting a Derivative Criminal Violation (See 18 U.S.C. 1001)

Reset

Print

SEC 1047 (01-05)